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PROPOSED ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS LUBBOCK DIVISION

IN RE:

\$
LEVELLAND-HOCKLEY COUNTY
\$ CASE NO. 11-50162-rlj-11
ETHANOL, LLC,
\$
DEBTOR.
\$

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES AND PAPERS

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") files this Notice of Appearance and Request for Notices and Papers pursuant to Section 1109(b) of the Bankruptcy Code and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in this bankruptcy case be given and served on the Committee by serving:

Stephen Pezanosky
Mark Elmore
Erik Martin
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Please take further notice that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, messenger delivery, telephone, facsimile, telegraph, telex or otherwise filed or made with regard to the referenced case and proceedings herein.

This Notice of Appearance and Request for Notices and Papers shall not be deemed or construed to be a waiver of the rights of the Committee (i) to have final orders in noncore matters entered only after de novo review by a district judge, (ii) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to assert or exercise any other rights, claims, actions, setoffs, or recoupments to which the Committee is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: May 11, 2011.

HAYNES AND BOONE, LLP

By: <u>/s/ Stephen Pezanosky</u>

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PROPOSED ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on May 11, 2011, a true and correct copy of the foregoing document was served (i) by e-mail or United States first class mail, postage prepaid (as indicated) upon the parties listed on the attached service list and (ii) by e-mail upon the parties that receive electronic notice in this case pursuant to the Court's ECF filing system.

<u>/s/ Stephen Pezanosky</u> Stephen Pezanosky

SERVICE LIST

Debtor:

Levelland-Hockley County Ethanol, LLC Attn: James P. Halbert 103 S. FM 2646, PO Box 26 Levelland, TX 79336

Debtor's Counsel:

I. Richard Levy Block & Garden, LLP 5949 Sherry Lane, Suite 900 Dallas, TX 75225

Email: levy@bgvllp.com

United States Trustee:

Nancy S. Resnick Office of the U.S. Trustee 1100 Commerce Street, Room 976 Dallas, TX 75242

Secured Creditors:

GE Energy Financial Services Attn: Jamie Weber 800 Long Ridge Road Stamford, CT 06830 Email: jamie.weber@ge.com

Farmers Energy Levelland, LLC Attn: Doug Bruggeman 2875 Needmore Road Dayton, OH 45414

Rex American Resources Attn: Doug Bruggeman 2875 Needmore Rd. Dayton, OH 45414

<u>20 Largest Unsecured Creditors:</u>

Permian Basin Railway Company, Inc. Attn: Ed Ellis 118 S. Clinton St Chicago, IL 60661

Email: <u>ellise@iowapacific.com</u> mardod@iowapacific.com

Hansen Mueller Attn: Chris Rau 8951 Synergy Dr., Suite 224 McKinney, TX 75070

Plains Grain Co., Inc. Attn: James Shannon P.O. Box 188 Abernathy, TX 79311

J.D. Heiskell & Co. Attn: Tim Regan 1616 S. Kentucky Amarillo, TX 79102

Oppliger Feedyard Inc. P.O. Box 854 520 CR 14 Clovis, NM 88101

Land of Lakes Purina Mills Attn: Mike Johnston P.O. Box 64102, Mail Station 5505 St. Paul, MN 55164

Friona Wheat Growers Attn: Greg O'Brien P.O. Box 248 Friona, TX 79035

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Ferm Solutions Attn: Shane Baler PO Box 203 Danville, KY 40423

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Farmer's Co-Op Elevator Attn: Dean Sasser P.O. Box 1087 Levelland, TX 79336

Genencor/Danisco US Inc Attn: Amber Trumbull PO Box 7247-8528 Philadelphia, PA 19170-8528

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First Insurance Funding Corp P.O. Box 66468 Chicago, IL 60666-0468

John & Neta Loepky Farms Attn: John Loepky 430 US Hwy. 180 West Seminole, TX 79360

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Lariat Dairy Inc.

Attn: Jason Bryan – Commodities Plus

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Julian Coleman 810 W. 16th Street Lamesa, TX 79331

Sanderson Grain Attn: Les Wilks-Titan P.O. Box 116 Springlake, TX 79082

Opplinger Feedyard Inc. Attn: Don Oppliger PO Box 854, 520 CR 14 Clovis, NM 88101

Notice of Appearance Parties:

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Other Parties in Interest:

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State Comptroller of Public Accounts Revenue Acctg-Bankr. Section PO Box 13528 Austin, TX 78711

United States Attorney 1100 Commerce Street, 3rd Floor Dallas, TX 75242